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TEA MARKET REPORT – Sale 16 held on Monday, 25th August, 2025

CTC LEAF: 53,076 packages of tea on offer met with a fairly good demand.

BROKENs: Well made good liquoring BOPs were in good demand and were generally firm on last. Smaller varieties in this category were well sought after at generally firm rates. Medium and plain types met with a fair demand with more withdrawals. BLF teas met with fair demand but there were several withdrawals.

FANNINGS: All good liquoring Fannings met with a fairly good demand but eased a little whilst Medium types met with fair interest and held last levels. Plain types were in less demand and there were again fair withdrawals. BLF teas met with fair demand but there were several withdrawals.

DUST: 13,567 packages of tea on offer met with a fair demand. Good liquoring Dusts sold at around last levels. Mediums again were an easier market with Tk.3/- to Tk.5/- less than last. Plain/BLF Dusts were a fair market with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders were fairly active this week but there was less competition from Loose tea buyers. As a result the absorption was less and consequently there were more withdrawals.

Dusts were a fair market.

Our Catalogue: (Sale 16) Avg : Tk 246.66, Sold 70.73% ,
(Sale 15) Avg : Tk 245.58, Sold 75.55%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	256-260	258-263	Best	253-256	253-258	PD	210-263	245-276
Good	250-253	250-255	Good	247-250	247-252	RD	245-279	205-331
Medium	247-249	247-249	Medium	245-247	245-247	D	212-271	207-349
Plain	245-246	245-246	Plain	245-246	245-246	CD	219-355	215-359
BLF	208-240	187-224	BLF	210-232	190-223	BLF	210-225	205-223

Exchange Rates 25th August, 2025 Sterling Pound 162.5069 Dollar: Tk. 121.2500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	343/-	GT
Fannings	Ruthna	OF/PF	30	305/-	AKT/HTA
Clonal Brokens	Ruthna	GBOP	10	347/-	Hoque
Clonal Fannings	Ruthna	GOF	10	320/-	Imam
PD/RD	Ruthna	RD	10	295/-	Shawon
Clonal PD/RD	* Madhupur	RD(BT1)	10	329/-	MA
D	Ruthna	D	10	331/-	Jamuna
Clonal D	Sonarupa	D	10	257/-	TK
CD	Ruthna	CD	10	314/-	Jamuna
Clonal CD	* Madhupur	CD(BT1)	5	355/-	Shawon

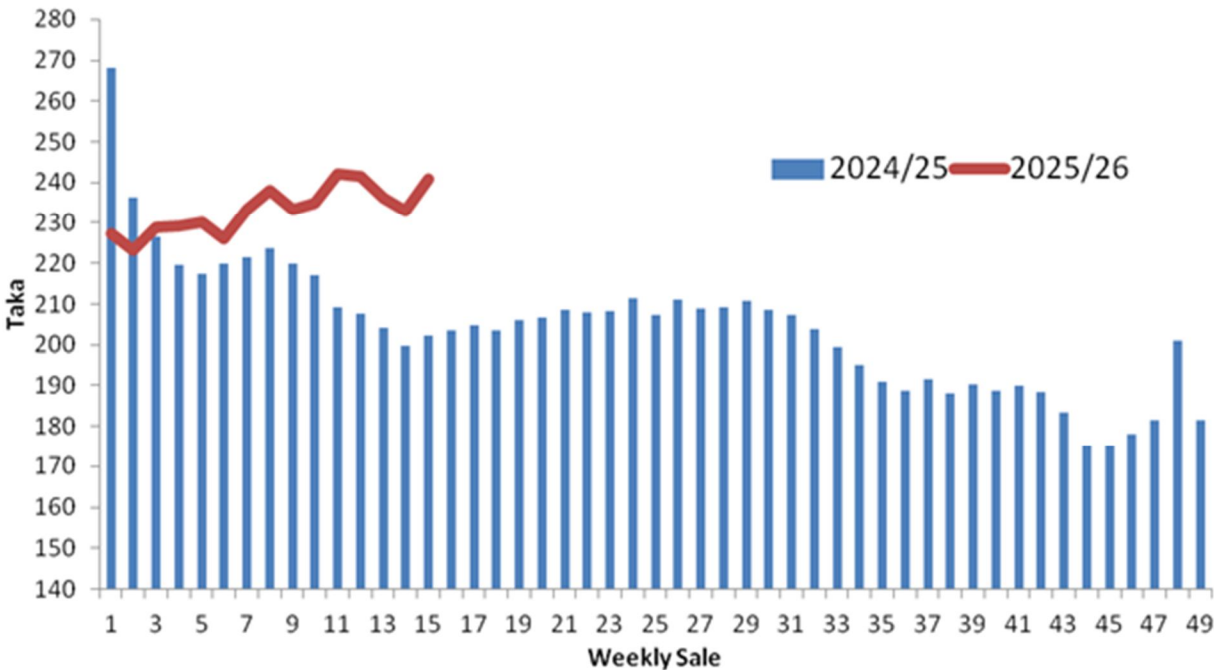
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 16)					Next Sale (Sale 17)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	53,076	2,648,492.4	63,396	3,163,460.4	53,109	2,650,139.1	49,041	2,447,145.9
Dust	13,567	676,993.3	13,207	659,029.3	13,303	663,819.7	11,786	588,121.4
Total	66,643	3,325,485.7	76,603	3,822,483.7	66,412	3,313,958.8	60,827	3,035,267.3

Chittagong Auction Average - Sale 15

(Season 2025/26): Tk 240.91 & (Season 2024/25): Tk 202.15 & (Season 2023/24) :Tk 200.72



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,515,713.9	198.99	1,700,183.3	240.40	16,944,593.9	77.5%	212.36	20,268,915.3	79.45%	233.74	3,324,321.4	21.38
CTC DUST	416,615.1	213.63	452,855.2	248.24	4,706,154.4	22.5%	228.78	5,933,861.1	20.28%	252.02	1,227,706.7	23.24
Sub-Total	1,932,329.0	202.15	2,153,038.45	242.05	21,650,748.3	99.9%	215.93	26,202,776.4	99.73%	237.88	4,552,028.1	21.95
Orthodox	-	-	-	-	302.6	0.0%	1,061.43	8.0	0.00%	800.00	-294.6	-261.43
Total	1,932,329.0	202.15	2,153,038.45	242.05	21,651,050.9	99.9%	215.95	26,202,784.4	99.73%	237.88	4,551,733.5	21.93
Green Tea	-	-	24.0	1,616.67	1,314.7	0.0%	929.33	2,375.9	0.00%	785.53	1,061.2	-143.80
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,932,329.0	202.15	2,153,062.5	242.06	21,652,414.7	99.9%	215.99	26,205,160.3	99.74%	237.93	4,552,745.6	21.94
Other (s)	-	-	39,197.4	177.31	240,729.9	0.1%	119.42	1,165,649.5	0.26%	153.43	924,919.6	34.01
G.Total	1,932,329.0	202.15	2,192,259.9	240.91	21,893,144.6	100.0%	214.93	27,370,809.8	100%	234.33	5,477,665.2	19.40

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	2,497.5	271.02	6992.0	0.02%	228.43	154,510.9	0.27%	109.75	147,518.9	-118.68
Internal	1,932,329.0	202.15	2,189,762.4	240.87	21,886,152.6	99.98%	214.93	27,216,298.9	99.73%	235.04	5,330,146.3	20.11
Grand Total	1,932,329.0	202.15	2,192,259.9	240.91	21,893,144.6	100%	214.93	27,370,809.8	100%	234.33	5,477,665.2	19.40

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh	May	8.17	4.77	8.64	3.9	15.71	11.46	12.60	1.14
North India	May	102.1	79.24	104.37	25.1	234.3	192.2	240.29	48.11
South India	May	25.7	13.92	26.23	12.3	85.6	75.18	95.93	20.75
All India	May	127.8	93.16	130.60	37.4	319.9	267.36	336.22	68.86
Sri Lanka	May	26.5	24.58	25.36	0.8	111.1	104.40	113.96	9.56
Kenya	April	49.5	53.85	51.78	-2.1	167.6	222.61	188.69	-33.92

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 34 HELD ON 19th/20th & 21ST AUGUST, 2025

There was good demand. All Assams categories witnessed a decline in levels, with plainer liquoring and browner sorts in the medium categories further discounted. Good and medium, well-made Dooars, were barely steady whereas the plainer categories were easier.. M/s Tata Consumer Product Limited operated on brighter liquoring dusts and showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Exporters showed limited interested on larger broken.

Tea Category	Price Range USC
BEST ASSAMS	389-434
GOOD ASSAMS	297-377
MED ASSAMS	171-229
GOOD DOOARS	274-309
MEDIUM DOOARS	171-263
PLAINER DOOARS	114-137

COONOOR SALE 34- 23rd AUGUST, 2025

The total CTC leaf teas sold this week was 79.62%(1211750.56kgs) of the total offering of 1521930.25KgsDEMAND: - Good demand. MARKET: - Best category prices were erratic closely following quality. Good teas met with very selective demand with prices irregular and easier and also few out lots due to want of bids.. Major blenders and up country were active on the remainders. Exporters to Russia, CIS and middle east were active on the medium and plainer sorts. Iraqi shippers were active on larger broken at the lower level. Major blenders picked up 42.57% of the CTC Leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	223	141-170	98-123	93-97	83-91
Medium Broken	183-264	149	103-121	95-102	91-94
Smaller Broken	206-232	163-182	103-121	94-102	83-93
Fannings	194-200	173-184	114-160	94-113	80-93

SILIGURI SALE 34- 20th AUGUST, 2025

LEAF & DUST: Estates witnessed fair demand & tended easier with some out lots. The plainer sorts met with good demand & sold around last with levels below Rs.100/- tending firm. . Buying Pattern: All sections operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	274-354	274-354	229-309
Medium/ Better Medium	160-263	160-263	160-217
Common / BLF	103-149	103-149	109-149

MOMBASA SALE 33- 18th & 19th AUGUST, 2025

Good general demand prevailed for the 151,641 packages (10,271,565.00 kilos) available in the market; 32.13% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	270 – 530	285 – 368	258 – 356	282 – 368
Good	230 – 351	280 – 347	247 – 289	275 – 305
Good Medium	250 – 295	226 – 328	225 – 268	257 – 300
Medium (KTDA)	160 – 200	155 – 276	165 – 230	170 – 276
Medium (Plantations)	148 – 186	190 – 209	175 – 214	168 – 190
Lower Medium	134 – 180	125 – 190	128 – 196	130 – 168
Plainer	094 – 121	080 – 134	088 – 128	088 – 122